

VEGA DAILY

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September 2, 2026

VITAMIN

01

This week, the Vitamin E market remained generally stable. After the sharp price increases over the past two weeks, buyers are mainly purchasing and replenishing stocks as needed, while market participants are gradually accepting the higher price levels and transaction volumes are picking up.

AMINO ACID

02

The Tryptophan market remained stable, with downstream users mainly consuming existing inventories. Current transactions are around USD 3.63-3.70/KG, with price fluctuations narrowing. Buyers remain cautious and continue to purchase on a need basis. Given the current supply-demand balance, Tryptophan is expected to remain weak but stable in the short term.

API

03

- The Enrofloxacin market remained stable recently, although overall demand has weakened slightly compared with Q2. Transactions for volumes above 1 MT are around USD 19.8-21.2/KG. Prices are approaching bottom levels, with future movements depending largely on the supply-demand balance in September and October.
- Eli Lilly announced on August 31 that it had agreed to acquire biotech company Merida Biosciences for up to USD 2.875 billion in cash. Merida is developing precision therapies for severe autoimmune and allergic diseases, strengthening Eli Lilly's presence in immunology.

FOOD ADDITIVE

04

China's National Center for Food Safety Risk Assessment announced that Phellinus linteus mycelium, Aloe vera gel, and Rhodotorula glutinis oil have passed expert technical review as new food ingredients and are now open for public comment through September 30.

Reported by Shea, Sharon and Faye

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